

STATEMENT OF INDEBTEDNESS AND DEBT SERVICE

SUMMARY BY PURPOSE OF ISSUE

| Purpose | Principal, 2022 | | Interest | |
|---|--------------------------|----------------------|----------------------------|----------------------|
| | Outstanding January 1 | Payable | Outstanding December 31 | Payable 2022 |
| General Fund G.O. Promissory Notes, G.O. Bonds & G.O. Refunding Bonds | | | | |
| Streets | \$ 207,478,200 | \$ 30,118,373 | \$ 177,359,827 | \$ 5,903,438 |
| Parks Improvements | 38,937,743 | 6,221,943 | 32,715,800 | 1,084,698 |
| Land Acquisition | 6,958 | 2,198 | 4,760 | 23 |
| Public Buildings | 25,277,591 | 4,994,819 | 20,282,772 | 756,164 |
| Equipment Purchase | 37,979,069 | 4,218,573 | 33,760,496 | 919,077 |
| Planning & Development | 25,480,554 | 3,230,191 | 22,250,363 | 615,211 |
| Refuse Reduction & Landfill | 2,779,977 | 397,338 | 2,382,639 | 99,286 |
| Police | 13,560,898 | 2,381,823 | 11,179,075 | 427,866 |
| Fire | 13,295,773 | 3,065,870 | 10,229,903 | 352,150 |
| Total General Purposes | \$ 364,796,763 | \$ 54,631,128 | \$ 310,165,635 | \$ 10,157,913 |
| Other Funds G.O. Promissory Notes | | | | |
| TIF Districts | 29,796,535 | 6,401,538 | 23,394,997 | 792,601 |
| Library | 5,517,439 | 874,394 | 4,643,045 | 177,400 |
| Golf Enterprise | 147,727 | 24,621 | 123,106 | 4,493 |
| Fleet Service | 35,881,308 | 5,568,142 | 30,313,166 | 1,074,253 |
| Transit Utility | 11,138,336 | 1,790,786 | 9,347,549 | 354,611 |
| Stormwater Utility | 36,374,993 | 5,153,935 | 31,221,058 | 1,086,328 |
| Public Health of Madison and Dane County | 1,636,463 | 252,672 | 1,383,791 | 55,766 |
| CDA Redevelopment | 824,107 | 224,228 | 599,880 | 29,122 |
| Room Tax | 732,574 | 92,690 | 639,884 | 22,788 |
| Brownfield Remediation Revolving Fund | 900,000 | 100,000 | 800,000 | - |
| Debt Service Reserves | 1,246,564 | 408,234 | 838,330 | 39,470 |
| General Debt Reserves | - | 7,033,198 | - | 1,257,518 |
| Interest Earnings | - | - | - | 400,000 |
| Total Other Funds G.O. Promissory Notes | \$ 124,196,045 | \$ 27,924,437 | \$ 103,304,806 | \$ 5,294,350 |
| Other Funds G.O. Bonds | | | | |
| Library | 6,900,439 | 1,101,136 | 5,799,304 | 441,102 |
| Fleet Service | 26,890,471 | 1,454,748 | 25,435,723 | 686,417 |
| Transit Utility | 12,409,089 | 674,116 | 11,734,973 | 324,282 |
| Total Other Funds G.O. Bonds | \$ 46,200,000 | \$ 3,230,000 | \$ 42,970,000 | \$ 1,451,800 |

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| Purpose | Principal, 2022 | | Interest | |
|--|--------------------------|-----------------------|----------------------------|----------------------|
| | Outstanding January 1 | Payable | Outstanding December 31 | Payable 2022 |
| Other Funds G.O. Refunding Bonds | | | | |
| TIF Districts | 2,746,677 | 1,022,093 | 1,724,584 | 8,568 |
| Impact Fees | 296,389 | 118,906 | 177,484 | 890 |
| Library | 8,292,900 | 208,622 | 8,084,278 | 1,766 |
| Monona Terrace | 168,368 | 52,265 | 116,103 | 562 |
| Golf Enterprise | 48,271 | 15,176 | 33,095 | 160 |
| Fleet Service | 2,939,981 | 1,137,325 | 1,802,656 | 9,007 |
| Transit Utility | 2,085,380 | 672,395 | 1,412,986 | 6,884 |
| Stormwater Utility | 3,171,398 | 1,386,709 | 1,784,689 | 9,041 |
| Water Utility | 456,772 | 142,101 | 314,671 | 1,522 |
| Public Health of Madison and Dane County | 45,178 | 18,880 | 26,298 | 132 |
| CDBG | 38,862 | 12,277 | 26,584 | 129 |
| CDA Housing Operations | 183,542 | 57,131 | 126,411 | 612 |
| Room Tax | 60,134 | 20,799 | 39,336 | 195 |
| Debt Service Reserve | 446,494 | 192,468 | 254,027 | 1,283 |
| Special Assessments | 601,344 | 207,987 | 393,357 | 1,946 |
| Total Other Funds G.O. Refunding Bonds | <u>\$ 21,581,691</u> | <u>\$ 5,265,132</u> | <u>\$ 16,316,559</u> | <u>\$ 42,696</u> |
| | | | | |
| Total Non-General Purposes | <u>\$ 191,977,736</u> | <u>\$ 36,419,569</u> | <u>\$ 162,591,365</u> | <u>\$ 6,788,846</u> |
| | | | | |
| TOTAL G.O. Debt | <u>\$ 556,774,499</u> | <u>\$ 91,050,698</u> | <u>\$ 472,756,999</u> | <u>\$ 16,946,759</u> |
| | | | | |
| Paying Agent Fees | <u>-</u> | <u>-</u> | <u>-</u> | <u>10,000</u> |
| | <u>\$ 556,774,499</u> | <u>\$ 91,050,698</u> | <u>\$ 472,756,999</u> | <u>\$ 16,956,759</u> |
| | | | | |
| Revenue Debt | <u>244,680,000</u> | <u>16,815,000</u> | <u>227,865,000</u> | <u>8,376,189</u> |
| TOTAL | <u>\$ 801,454,499</u> | <u>\$ 107,865,698</u> | <u>\$ 700,621,999</u> | <u>\$ 25,332,948</u> |