

# STATEMENT OF INDEBTEDNESS AND DEBT SERVICE

## SUMMARY BY PURPOSE OF ISSUE

| Purpose  | Principal, 2023          |                      | Interest                   |                      |
|--|--------------------------|----------------------|----------------------------|----------------------|
|  | Outstanding<br>January 1 | Payable              | Outstanding<br>December 31 | Payable<br>2023      |
| <b>General Fund G.O. Promissory Notes, G.O. Bonds &amp; G.O. Refunding Bonds</b> |                          |                      |                            |                      |
| Streets  | \$ 199,442,838           | \$ 30,640,391        | \$ 168,802,447             | \$ 6,116,742         |
| Parks Improvements   | 35,939,264               | 6,295,297            | 29,643,967                 | 1,054,467            |
| Land Acquisition   | 4,760                    | 2,317                | 2,443                      | 18                   |
| Public Buildings   | 26,967,855               | 5,446,369            | 21,521,486                 | 843,521              |
| Equipment Purchase   | 41,737,366               | 4,564,029            | 37,173,337                 | 1,202,696            |
| Planning & Development   | 29,237,505               | 3,838,232            | 25,399,273                 | 1,028,771            |
| Refuse Reduction & Landfill  | 2,382,639                | 397,107              | 1,985,532                  | 83,392               |
| Transportation   | 11,567,928               | 1,200,534            | 10,367,394                 | 470,304              |
| Police   | 11,410,619               | 2,168,278            | 9,242,341                  | 352,931              |
| Fire   | 10,836,597               | 2,825,333            | 8,011,264                  | 297,492              |
| <b>Total General Purposes</b>  | <b>\$ 369,527,371</b>    | <b>\$ 57,377,887</b> | <b>\$ 312,149,484</b>      | <b>\$ 11,450,334</b> |
| <b>Other Funds G.O. Promissory Notes</b>   |                          |                      |                            |                      |
| TIF Districts  | 32,369,997               | 6,080,546            | 26,289,451                 | 987,237              |
| Library  | 4,643,045                | 874,218              | 3,768,827                  | 144,149              |
| Golf Enterprise  | 123,106                  | 24,621               | 98,485                     | 3,509                |
| Fleet Service  | 40,221,471               | 6,156,291            | 34,065,180                 | 1,345,984            |
| Transit Utility  | 10,490,279               | 1,798,615            | 8,691,665                  | 338,907              |
| Stormwater Utility   | 39,930,971               | 5,834,350            | 34,096,621                 | 1,313,235            |
| Public Health of Madison and Dane County   | 1,383,791                | 238,903              | 1,144,888                  | 45,660               |
| Affordable Housing   | 3,904,917                | 504,972              | 3,399,945                  | 46,100               |
| CDA Redevelopment  | 599,880                  | 94,986               | 504,894                    | 20,152               |
| Room Tax   | 1,152,282                | 143,921              | 1,008,361                  | 43,608               |
| Brownfield Remediation Revolving Fund  | 800,000                  | 200,000              | 600,000                    | -                    |
| Debt Service Reserves  | 838,330                  | 408,234              | 430,096                    | 25,546               |
| General Debt Reserves  | -                        | 5,518,238            | -                          | 996,391              |
| Interest Earnings  | -                        | -                    | -                          | 1,100,000            |
| <b>Total Other Funds G.O. Promissory Notes</b>                                   | <b>\$ 136,458,069</b>    | <b>\$ 27,877,895</b> | <b>\$ 114,098,412</b>      | <b>\$ 6,410,477</b>  |
| <b>Other Funds G.O. Bonds</b>  |                          |                      |                            |                      |
| Library  | 5,799,304                | 341,136              | 5,458,168                  | 173,979              |
| Fleet Service  | 25,435,723               | 1,454,748            | 23,980,975                 | 657,322              |
| Transit Utility  | 11,734,973               | 674,116              | 11,060,857                 | 310,799              |
| Water Utility  | 22,035,000               | 1,690,000            | 20,345,000                 | 1,047,447            |
| <b>Total Other Funds G.O. Bonds</b>  | <b>\$ 65,005,000</b>     | <b>\$ 4,160,000</b>  | <b>\$ 60,845,000</b>       | <b>\$ 2,189,547</b>  |

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| Other Funds G.O. Refunding Bonds         |                          |                       |                            |                      |
| TIF Districts                            | 1,724,584                | 993,720               | 730,864                    | 6,217                |
| Impact Fees                              | 177,484                  | 114,528               | 62,956                     | 617                  |
| Library                                  | 8,084,278                | 1,060,452             | 7,023,826                  | 73,381               |
| Monona Terrace                           | 116,103                  | 56,503                | 59,600                     | 438                  |
| Golf Enterprise                          | 33,095                   | 16,106                | 16,989                     | 125                  |
| Fleet Service                            | 1,802,656                | 1,095,604             | 707,052                    | 6,391                |
| Transit Utility                          | 1,412,986                | 697,772               | 715,213                    | 5,315                |
| Stormwater Utility                       | 1,784,689                | 1,335,248             | 449,440                    | 5,851                |
| Water Utility                            | 314,671                  | 153,138               | 161,533                    | 1,188                |
| Public Health of Madison and Dane County | 26,298                   | 18,170                | 8,128                      | 89                   |
| CDBG                                     | 26,584                   | 12,938                | 13,647                     | 100                  |
| CDA Housing Operations                   | 126,411                  | 61,519                | 64,892                     | 477                  |
| Room Tax                                 | 39,336                   | 20,045                | 19,291                     | 147                  |
| Debt Service Reserve                     | 254,027                  | 186,265               | 67,761                     | 840                  |
| Special Assessments                      | 393,357                  | 200,448               | 192,909                    | 1,468                |
| Total Other Funds G.O. Refunding Bonds   | <u>\$ 16,316,559</u>     | <u>\$ 6,022,457</u>   | <u>\$ 10,294,102</u>       | <u>\$ 102,645</u>    |
| <br>                                     |                          |                       |                            |                      |
| Total Non-General Purposes               | <u>\$ 217,779,628</u>    | <u>\$ 38,060,352</u>  | <u>\$ 185,237,514</u>      | <u>\$ 8,702,670</u>  |
| <br>                                     |                          |                       |                            |                      |
| TOTAL G.O. Debt                          | <u>\$ 587,306,999</u>    | <u>\$ 95,438,239</u>  | <u>\$ 497,386,998</u>      | <u>\$ 20,153,004</u> |
| <br>                                     |                          |                       |                            |                      |
| Paying Agent Fees                        | -                        | -                     | -                          | 10,000               |
|  | <u>\$ 587,306,999</u>    | <u>\$ 95,438,239</u>  | <u>\$ 497,386,998</u>      | <u>\$ 20,163,004</u> |
| <br>                                     |                          |                       |                            |                      |
| Revenue Debt                             | <u>214,985,000</u>       | <u>31,755,000</u>     | <u>183,230,000</u>         | <u>6,934,513</u>     |
| TOTAL                                    | <u>\$ 802,291,999</u>    | <u>\$ 127,193,239</u> | <u>\$ 680,616,998</u>      | <u>\$ 27,097,516</u> |